

2011 Domestic Gas Scorecard



2011 Market	Status	2015 Vision
Gas brokers active in market	✓ Completed	Greater liquidity and transparency
New aggregators active in market	✓ Completed	More market participants
Short Term Trading and Gas Bulletin Board	✓ Underway	More short term gas trading
Gas Statement of Opportunities	✓ Underway	
DBP Stage 5B expansion	✓ Completed	Enhanced storage capacity
Mondarra storage expansion	✓ Underway	More storage options
Widening gas specification	✓ Completed	
Strengthening the 15% domestic reservation policy	✓ Underway	
New domgas projects	✓ Underway	
New LNG projects selling domgas	✓ Underway	Multiple sellers
Unconventional gas developments	✓ Underway	Direct competition between sellers
North West Shelf State Agreement – State to prioritise domgas supply over new LNG contracts 2010-2025	✗ Little progress	Greater diversity of supply
Offshore retention leases – greater stringency and transparency	✗ Little progress since 2007	
Separate selling of domgas by Gorgon and North West Shelf Projects	✗ ACCC authorisations expire 2015	